

ASX ANNOUNCEMENT

4 April 2018

Cleansing notice under section 708A the *Corporations Act 2001 (Cth)*

On 29 March 2018 Adherium Limited ACN 605 352 510 (**Company**) (ASX: ADR) announced the exercise of options and the resulting issue and allotment of 946,997 fully paid ordinary shares in the capital of the Company (**Shares**) at the issue price of \$0.075268 per Share. The Company also applied for quotation of the Shares on ASX.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

Yours faithfully

A handwritten signature in black ink, appearing to read "Rob Turnbull".

Rob Turnbull
Joint Company Secretary